

Emerging Markets Summit: Friday, 9 September 2011

EMERGING MARKETS SUMMIT

8:15am *Registration*

9:00am **Chairperson's welcome remarks**

Peter Douglas
Principal
GFIA

WHY EMERGING MARKETS?

9:15am *Panel discussion*
Examining hedge funds' interest in emerging markets strategies for 2012

Moderator:
Peter Douglas
Principal
GFIA

Panelists:
Wesley Hu
Chief Investment Officer
Gen2 Partners

Scott Reinhart
Head of Hong Kong Office
Pine River Capital Management

Misha Graboi
Associate Director
PAAMCO

William Shia
Managing Director, Head of Asian Investments
Gramercy

ASIA BRICS

10:00am **RMB internationalization: how can hedge funds benefit from the bull market of the future?**

Chad Liu
Chief Investment Officer
Prudence Investment Management

10:30am *Networking morning refreshments*

11:00am *Panel discussion*
China

Moderator:

Erwin Sanft

Managing Director and Deputy Head of Regional Equity Research

BNP Paribas

Panelists:

Richard Williams

Partner and Investment Strategist

Caliburn Capital Partners

Alan Wang

Senior Fund Manager

Value Partners

Michelle Leung

Founding Partner

Lunar Capital Management

Andy Mantel

Founder and Chief Executive Officer

Pacific Sun Advisors

Didier Brizard

Head of Asia Pacific

Tiare Group Family Office

11:45am *Panel discussion*
India

Moderator:

Jon Thorn

Director

India Capital Fund

Panelists:

Dylan Tinker

Portfolio Manager & Trading Strategist

Venus Capital Management

Ajit Dayal

Chief Executive Officer and Chief Investment Officer

Quantum Advisors Private Ltd

Dhawal Mehta

Head of Indian Equities

Reliance Capital Management

Rajesh Bhatia

Managing Partner and Chief Investment Officer

Heritage Capital Partners

12:30pm *Networking lunch and exhibition viewing*

EX-ASIA BRICS

1:45pm **Russia**

Warren Stock
Investment Officer
The Robert Wood Johnson Foundation

2:15pm **Brazil**

Peter Douglas
Principal
GFIA

2:45pm *Networking afternoon refreshments*

3:15pm *Interactive dialogue*
Short presentations on Asian emerging markets

Malaysia

James Hay
Director
Pangolin Investment Management

Indonesia

James Bryson
Director
HB Capital Partners

3:45pm **Chairperson's closing remarks**

4:00pm *End of summit*